



YASHHTEJ INDUSTRIES (INDIA) LIMITED

CIN: U74999MH2018PLC310828

(Formerly known as Yashhtej Solvent Limited)

(Formerly known as Yashhtej Solvent Private Limited)

REG. OFFICE: PLOT NO. D-73/1, ADDITIONAL MIDC, LATUR-413531, MAHARASHTRA, INDIA

Date: 29th May, 2026

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai-400001,
Maharashtra

Script ID: 544708

Sub: Outcome of Board Meeting held on 29th May, 2026.

Dear Sir/Madam,

Pursuant to Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), we hereby inform the Stock Exchange that the Board of Directors of the Company in their meeting held on Friday, 29th May, 2026, at the Registered Office of the Company situated at Plot No. D-73/1, Additional MIDC, Latur-413531, Maharashtra, India, have *inter-alia*, discussed and approved the following businesses:

1. Considered and approved the Audited Standalone Financial Results for the Half year and Year ended 31st March, 2026, along with the Auditor's Report thereon;

A copy of the Financial Results along with the Auditor's Report and declaration regarding audit report with an unmodified opinion thereupon is enclosed herewith as Annexure A.

2. Approved the appointment of M/s. H. M. Kadeval & Associates, Practicing Company Secretaries, as the Secretarial Auditors of the Company for Financial Year 2025-26.

The details as required under Regulation 30 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 is enclosed herewith as Annexure-B.

3. Approved the appointment of M/s. Kabra & Maliwal, Chartered Accountants (FRN 104485W), as the Internal Auditors of the Company.

The details as required under Regulation 30 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 is enclosed herewith as Annexure-C.

The Board Meeting commenced at 3.00 P.M. and concluded at 5.30 P.M.

Factory: Plot No. D-73/1, Additional MIDC, Latur-413531, Maharashtra, India.

Contact No. 9175881666

Email ID- info@yashhtej.com

Website: Yashhtej.com



YASHHTEJ INDUSTRIES (INDIA) LIMITED

CIN: U74999MH2018PLC310828

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REG. OFFICE: PLOT NO. D-73/1, ADDITIONAL MIDC, LATUR-413531, MAHARASHTRA, INDIA

This is for your information and records.

Thanking You.

Yours faithfully,

For YASHHTEJ INDUSTRIES (INDIA) LIMITED

SURAJ SHIVRAJ BARGE

Managing Director

DIN: 03161804

Encl.: As above

INDEPENDENT AUDITOR'S REPORT

Annexure- A

Independent Auditor's Report on Half year and Year to Date Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To The Board of Directors Of
Yashhtej Industries (India) Limited
(Formerly known as Yashhtej Solvent Limited)
(Formerly known as Yashhtej Solvent Private Limited)
Report on the Audit of Financial Results

Opinion

We have audited the accompanying financial results ('the Statement') of Yashhtej Industries (India) Limited (Formerly known as Yashhtej Solvent Limited) (Formerly known as Yashhtej Solvent Private Limited) ('the Company') for the half and financial year ended 31st March, 2026, being submitted by the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- a. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- b. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information of the Company for the half and financial year ended March 31, 2026.

Basis for Opinion

We conducted our audit of the Financial Statements in accordance with Standards on Auditing (SAs) specified under section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditors Responsibilities for the Audit of the Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and Rules made there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the Financial Statements.

Responsibilities of the Management for the Financial Statements

The Statement has been prepared on the basis of the annual financial statement. The Company's Board of Directors is responsible for the preparation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of the adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, the Board of Directors of the Company is responsible for assessing the ability of the Company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.-

The Board of Directors of the Company is also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances, for the purpose of expressing an opinion on effectiveness of the Company's internal financial controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant Ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The Statement includes the results for the half year ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the audited year-to-date figures up to the six months ended September 30, 2025.

For N B T and Co
Chartered Accountants
ICAI Firm Registration Number: 140489W


Neha Digitally signed
by Neha Nuwal
Nuwal Date:
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CA. Neha Nuwal
Partner
Membership No.: 157137
Place: Mumbai
Date: May 29, 2026
UDIN: 26157137DXHCYK9864

Yashhtej Industries (India) Limited
(Formerly known as Yashhtej Solvent Limited)
(Formerly known as Yashhtej Solvent Private Limited)
CIN: U74999MH2018PLC310828
Statement Of Assets And Liabilities as at March 31, 2026

(Rs in lakhs)			
Sr. No.	Particulars	As at March 31,	As at March 31,
		2026	2025
		(Audited)	(Audited)
(A)	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share Capital	2,307.96	750.00
	(b) Reserves and Surplus	9,008.08	1,211.82
2	Non-current liabilities		
	(a) Long-term borrowings	2,458.86	897.60
	(b) Deferred tax liabilities (net)	230.16	127.71
	(c) Long-Term Provisions	8.57661	4.35
3	Current liabilities		
	(a) Short-term borrowings	7,144.91	3,144.46
	(b) Trade payables		
	(i) total outstanding dues of micro enterprises and small enterprises; and	-	-
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	452.30	657.73
	(c) Other current liabilities	1,383.05	534.58
	(d) Short-term provisions	284.83	191.29
		23,278.74	7,519.54
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets		
	(i) Tangible assets	4,599.31	3,142.97
	(ii) Capital Work in progress	467.68	110.60
	(b) Non-Current Investment	106.74	48.53
	(c) Other non-current Asset	5,558.71	55.77
2	Current assets		
	(a) Inventories	9,278.56	3,240.52
	(b) Trade receivables	86.03	133.08
	(c) Cash and bank balances	603.33	291.81
	(d) Short-term loans and advances	1,483.48	58.08
	(e) Other Current Assets	1,094.91	438.17
		23,278.74	7,519.54

For & on Behalf of the Board of Directors of
Yashhtej Industries (India) Limited


Suraj Shivraj Barge
Managing Director
(DIN: 03161804)
Place: Latur
Date: May 29, 2026



Yashhtej Industries (India) Limited
(Formerly known as Yashhtej Solvent Limited)
(Formerly known as Yashhtej Solvent Private Limited)
CIN: U74999MH2018PLC310828

Statement Of Audited Financial Results For The Half Year and Year Ended 31 March, 2026

(Rs in lakhs except EPS)

Sr. No.	Particulars	Half Year Ended			Year Ended	
		March 31, 2026	September 30, 2025	March 31, 2025	March 31, 2026	March 31, 2025
		(Audited)	(Audited)	(Audited)	(Audited)	(Audited)
I.	Income					
	Revenue from operations	7,823.31	19,115.19	16,487.87	26,938.50	32,569.10
	Other income	424.43	6.95	20.52	431.38	20.58
	Total Income (A)	8,247.74	19,122.14	16,508.40	27,369.88	32,589.69
II.	Expenses:					
	Cost of raw materials consumed	5,259.47	18,138.53	16,106.28	23,398.00	30,509.40
	Changes in inventories of finished goods, work in progress and stock in trade.	1,523.62	(736.61)	(1,008.00)	787.01	(1,040.39)
	Employee benefit expenses	147.29	155.09	174.76	302.38	304.07
	Finance cost	278.74	212.67	208.32	491.41	386.45
	Depreciation and amortization expenses	111.48	94.59	91.96	206.08	183.92
	Other expenses	310.05	313.88	352.96	623.93	600.47
	Total Expenses (B)	7,630.65	18,178.15	15,926.28	25,808.80	30,943.91
III.	Profit/(Loss) before exceptional and	617.09	943.99	582.11	1,561.08	1,645.78
IV.	Exceptional Items/Prior Period Items	-	-	(34.00)	-	164.18
V.	Profit/(Loss) before extraordinary items and tax	617.09	943.99	616.11	1,561.08	1,481.60
VI.	Extraordinary Items					
VII.	Profit/(Loss) before tax	617.09	943.99	616.11	1,561.08	1,481.60
VIII.	Tax expense:					
	(I) Current tax	104.15	213.23	101.34	317.38	327.92
	(II) Short/(Excess) provision of earlier year	(111.40)	-	-	(111.40)	-
	(III) Deferred tax	96.64	5.80	45.62	102.44	91.23
	Net Current Tax Expense	89.39	219.03	146.95	308.42	419.15
IX.	Profit/(Loss) for the year ended after tax	527.70	724.96	469.16	1,252.66	1,062.45
X.	Earning per equity share:					
	(I) Basic (amount not in lakhs)	3.35	4.83	6.26	7.94	14.17
	(II) Diluted (amount not in lakhs)	3.35	4.83	6.26	7.94	14.17

For & on Behalf of the Board of Directors of
Yashhtej Industries (India) Limited


Suraj Shivraj Barge
Managing Director
(DIN: 03161804)
Place: Latur
Date: May 29, 2026




Yashhtej Industries (India) Limited
(Formerly known as Yashhtej Solvent Limited)
(Formerly known as Yashhtej Solvent Private Limited)
CIN: U74999MH2018PLC310828
Cashflow Statement For The Year Ended 31 March, 2026

(Rs in lakhs)

Particulars	For the year ended		For the year ended	
	31st March, 2026		31st March, 2025	
A CASH FLOW FROM OPERATING ACTIVITIES				
Net Profit Before Tax		1,561.08		1645.78
Adjustments for:				
Depreciation	206.08		183.92	
Interest income	(33.70)		(20.57)	
Interest & Finance Charges	491.41	663.78	386.45	549.80
Operating Profit before Working Capital Changes		2,224.86		2,195.58
Adjustments for:				
(Increase)/Decrease in Trade Receivables	47.05		(108.47)	
(Increase)/Decrease in Inventories	(6,038.04)		(1,349.74)	
(Increase)/Decrease in Short Term Loans & Advances	(1,425.40)		117.12	
(Increase)/Decrease in Other Current Assets	(656.74)		71.84	
Increase/(Decrease) in Trade Payables	(205.42)		244.86	
Increase/(Decrease) in Other Current Liabilities	848.47		(710.45)	
Increase/(Decrease) in Long Term Provisions	4.22		4.35	
Increase/(Decrease) in Short Term Provisions	(189.44)	(7,615.29)	(7.09)	(1,737.58)
Cash generated from Operations		(5,390.43)		458.00
Income Tax paid		(77.01)		(136.78)
Net Cash flow from Operating activities before exceptional items		(5,313.42)		321.22
Exceptional items (excluding Deferred tax)		-		(144.19)
Net Cash flow from Operating activities		(5,313.42)		177.03
B CASH FLOW FROM INVESTING ACTIVITIES				
Purchase of Fixed Assets	(1,662.42)		(440.03)	
Increase in CWIP	(357.07)		(110.60)	
Increase/(Decrease) in non-current assets	(5,502.94)		(36.28)	
Increase/(Decrease) in Loans given	-		103.00	
Increase/(Decrease) in non current investment	33.70		20.57	
Interest income on Fixed Deposits	(58.20)	(7,546.93)	(30.86)	(494.21)
Net Cash used in Investing Activities				
C CASH FLOW FROM FINANCING ACTIVITIES				
Proceeds from IPO including securities premium	8,887.56		-	
Issue expenses	(785.99)		-	
Increase/(Decrease) in Long Term Borrowings	1,561.26		47.89	
Increase/(Decrease) in Short Term Borrowings	4,000.45		946.12	
Interest paid	(491.41)		(386.45)	
Net Cash used in Financing Activities		13,171.87		607.56
Net increase in cash & Cash Equivalents		311.52		290.38
Cash and Cash equivalents at the beginning of the year		291.81		1.44
Cash and Cash equivalents at the end of the period/year		603.33		291.81

For & on Behalf of the Board of Directors of
Yashhtej Industries (India) Limited



Suraj Shivraj Barge
Managing Director
(DIN: 03161804)
Place: Latur
Date: May 29, 2026



Notes to Financial Results

- 1 The above Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on May 29, 2026. The Statutory Auditors have carried out the audit for the half year ended and year ended 31st March, 2026 and issued unmodified report thereon. These results are available on the Company's Website.
- 2 The financial results of the Company have been prepared in accordance with accounting standards as prescribed under section 133 of Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015. The compliance relating to IND AS is not applicable on the Company since the company got listed on SME platform on BSE.
- 3 The Figures for the previous period/year have been regrouped/reclassified/re-arranged, wherever necessary to correspond with the current period/year classification/disclosure/comparable.
- 4 The Company operates in single business segment hence segment information has not been provided. Further the Company conducts its business in one Geographical Segment.
- 5 As the Company has listed on the SME platform of the BSE Limited w.e.f February 25, 2026, the Company has prepared the financial results for the half year ended March 31, 2025, September 30, 2025 and year ended on March 31, 2026.
- 6 The company has made Initial Public Offer of 80,79,600 equity shares of face value of Rs. 10 each with premium of Rs. 100 each aggregating to Rs. 88,87,56,000/- which is fully subscribed and shares were allotted on February 23, 2026.
- 7 The figures for the half yearly period ended March 31, 2026 are the balancing figures between the audited financial results for the year ended March 31, 2026 and audited financial results for six month ended September 30, 2025.
- 8 There are no Investors Complaints pending as on 31st March, 2026.

**For & on Behalf of the Board of Directors of
Yashhtej Industries (India) Limited**


Suraj Shivraj Barge
Managing Director
(DIN: 03161804)
Place: Latur
Date: May 29, 2026





YASHHTEJ INDUSTRIES (INDIA) LIMITED

CIN: U74999MH2018PLC310828

(Formerly known as Yashhatej Solvent Limited)

(Formerly known as Yashhatej Solvent Private Limited)

REG. OFFICE: PLOT NO. D-73/1, ADDITIONAL MIDC, LATUR-413531, MAHARASHTRA, INDIA

Date: 29th May, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai-400001,
Maharashtra

Script ID: 544708

Subject: Declaration regarding Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

We, hereby declare that M/s. N B T and Co, Chartered Accountants (Firm Registration No. 140489W), Statutory Auditor of the Company, have issued an Audit Report with an Unmodified Opinion on the Annual Audited Standalone Financial Results for Financial Year ended 31st March, 2026.

This declaration is given pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended read with SEBI Circular No. CIR/CFD/CMD/56/2016 dated 27th May, 2016.

You are requested to take the above information on your records.


Thanking you,

Yours faithfully,

For YASHHTEJ INDUSTRIES (INDIA) LIMITED


SURAJ SHIVRAJ BARGE
Managing Director
DIN: 03161804




RAHUL RAMESHRAO JOSHI
CFO
PAN: AIUPJ3916A



YASHHTEJ INDUSTRIES (INDIA) LIMITED

CIN: U74999MH2018PLC310828

(Formerly known as Yashhitej Solvent Limited)

(Formerly known as Yashhitej Solvent Private Limited)

REG. OFFICE: PLOT NO. D-73/1, ADDITIONAL MIDC, LATUR-413531, MAHARASHTRA, INDIA

Annexure - B

Disclosure of information pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated 30th January, 2026

Sr No	Particulars	Description
1	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Appointment of M/ s. H. M. Kadeval & Associates, Practicing Company Secretary, Surat, (COP: 27829 and Peer Review No.: 6777/2025), as Secretarial Auditor of the Company.
2	Date of appointment/ re-appointment /cessation (as applicable) & term of appointment/ re-appointment;	The Board of Directors at their meeting held today i.e. on 29 th May, 2026, have approved the appointment of M/ s. H. M. Kadeval & Associates Practicing Company Secretary, Surat, as Secretarial Auditor of the Company for FY 2025-26.
3	Brief profile	M/s. H M Kadeval & Associates is a firm of Practicing Company Secretaries, providing consultancy services in the field of corporate laws, governance, and compliance, particularly in handling listed companies across sectors, capital market compliance and corporate affairs. Its expertise includes guiding companies through IPO and listing processes, managing statutory filings, and providing end-to-end secretarial support.
4	Disclosure of relationships between directors (in case of appointment of a director)	N.A.

Factory: Plot No. D-73/1, Additional MIDC, Latur-413531, Maharashtra, India.

Contact No. 9175881666

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Website: Yashhitej.com



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REG. OFFICE: PLOT NO. D-73/1, ADDITIONAL MIDC, LATUR-413531, MAHARASHTRA, INDIA

Annexure – C

Disclosure of information pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated 30th January, 2026

Sr No	Particulars	Description
1	Name	M/s. Kabra & Maliwal, Chartered Accountants (FRN 104485W)
2	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Appointment of M/s. Kabra & Maliwal, Chartered Accountants (FRN 104485W) as Internal Auditor of the Company.
3	Date of appointment/ re-appointment /cessation (as applicable) & term of appointment/ re-appointment ;	M/s. Kabra & Maliwal, Chartered Accountants, has been appointed as the Internal Auditor of the Company for FY 2026-27 and onwards, subject to applicable statutory and regulatory requirements.
4	Brief profile	M/s. Kabra & Maliwal is the firm of Chartered Accountants, established in 1987. Presently consist of 3 CA partners & 2 Full time CA employee & 15 team members. It has been providing diverse & specialized services to various groups for more than 37 years in the areas of Statutory Audit, Internal Audit, Concurrent Audit, Stock Audit, Assets Audit, Revenue Audit, Computer Audit, System Audit, Information System Audit, Data & CBS Migration Audit, Inspection Audit, Revenue Audit, Income & Expenditure Audit.
5	Disclosure of relationships between directors (in case of appointment of a director)	N.A.

Factory: Plot No. D-73/1, Additional MIDC, Latur-413531, Maharashtra, India.

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