

EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

SPS FINQUEST LIMITED

Registered Office: R-514, 5th Floor, Rotunda Building, B. S. Marg, Fort, Mumbai, Maharashtra - 400001, India
 Corporate Identity Number: L67120MH1996PLC098051
 Company Secretary and Compliance Officer: Mrs. Sarita Hitesh Jaitani
 Tel No.: (022) 2272488; Email: cs@spsfinquest.co.in / girish.jaijoo@spsfinquest.co.in; Website: https://spsfinquest.co.in/

Dear Residual Shareholder,
 This invitation dated October 01, 2025 to Residual Shareholder of the Company ("Exit Offer Advertisement") is being issued by Monarch Network Capital Limited ("Manager" or "Manager to the Offer") for and on behalf for and on behalf of Sandeep Shah ("Acquirer 1" or "Promoter") and Sanrina Consultancy Private Limited ("Acquirer 2" or "Promoter Group", together with Acquirer 1, "Acquirers"), in accordance with Regulation 27(1)(a) and all other applicable regulations of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("Delisting Regulations"). This Exit Offer Advertisement shall be read in continuation of and shall be read in conjunction with and all capitalized terms used in this public invitation shall have the same meaning as ascribed to it in Exit Offer Public Announcement dated December 16, 2024 and published on December 17, 2024 in (i) Financial Express (English, all editions); (ii) Jansatta (Hindi, all editions); (iii) Navshakti (Marathi, Mumbai edition) and the Exit Letter of Offer dated December 31, 2024.

BSE vide its notice number 20241216-27 dated December 16, 2024 ("BSE Final Delisting Approval"), has communicated that the trading of Equity Shares of the Target Company (Scrip Code: 538402) will be discontinued with effect from December 23, 2024 ("BSE Date of Discontinuation of Trading") and the above referred scrip will be delisted from BSE with effect from December 31, 2024 ("BSE Date of Delisting").
 Delisting of the Equity Shares means that they cannot be traded on the Stock Exchanges and/or any other stock exchange and a liquid market for trading of the Equity Shares will no longer be available.

INVITATION TO RESIDUAL SHAREHOLDERS TO AVAIL EXIT OFFER.

In terms of Regulation 27(1)(a) and all other applicable regulations of the Delisting Regulations, the Acquirers are inviting the Residual Shareholders to avail the exit opportunity during the one-year exit window after delisting of Equity Shares.

This Exit Letter of Offer has been dispatched to all the Residual Shareholders of the Company by the Acquirer, whose names appear in the records of the registrar of the Company and to the owners of Equity Shares whose names appear as beneficiaries on the records of the respective depositories (as the case may be) at the close of business hours as on December 27, 2024.

Residual Shareholders who have still not tendered their Equity Shares, can tender their Equity Shares to the Acquirers at the Exit Price of INR 61.87 during the Exit Window, i.e. from December 31, 2024 to December 30, 2025 (both days inclusive), subject to the terms and conditions provided in Exit LOF. The Residual Shareholders are required to ensure that their Exit Application Form, together with the necessary enclosures (as mentioned in Exit LOF), is received by the Registrar to the Delisting Offer on or before December 30, 2025.

If the Residual Shareholders do not receive or misplace the Exit LOF, they may obtain a copy of the Exit LOF by writing to the Registrar to the Delisting Offer, Purva Share Registry (India) Pvt. Ltd., at 9 Shiv Shakti Indl. Estate, J R Boricha Marg, Opp. Kasturba Hospital, Lower Parel (E), Mumbai 400,011, Maharashtra, India, clearly marking the envelope "SPS Finquest Limited DELISTING - EXIT OFFER" or e-mailing at support@purvashare.com. Further, a soft copy of the Exit LOF may be downloaded from the website of the Registrar to the Exit Offer www.purvashare.com or the website of the Company https://spsfinquest.co.in/.

PAYMENT OF CONSIDERATION TO THE RESIDUAL SHAREHOLDERS

Subject to the fulfillment of the terms and conditions mentioned in the Exit Letter of Offer, the Acquirers shall make payment on a monthly basis, within 10 working days from the end of relevant calendar month in which the Exit Application Form has been received by the Acquirers ("Monthly Payment Cycle"). The first Monthly Payment Cycle shall be within 10 working days from January 14, 2025. Payment will be made only to those Residual Shareholders who have validly tendered their Equity Shares by following the instructions set out in the Exit Letter of Offer and receipt of demat Equity Shares in the Special Depository Account (as defined in the Exit Letter of Offer) / receipt of physical share certificates (along with duly filled in transfer deeds and exit application form) by the Registrar to the Delisting Offer. It should be noted that the Acquirers reserves the right to make the payment earlier.

If any Residual Shareholders have any query with regard to the Delisting Offer or the Exit Offer, they should consult the Registrar to the Delisting Offer or the Manager to the Delisting Offer. All other terms and conditions of the Delisting Offer as set forth in the Detailed Public Announcement, the Letter of Offer and the Post Offer PA remain unchanged.

ISSUED BY THE MANAGER TO THE DELISTING OFFER	REGISTRAR TO THE DELISTING OFFER				
 <p>MONARCH NETWORK CAPITAL LIMITED Laxmi Towers, B Wing, 4th Floor, G Block, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400011, India Tel No.: 022-66476400 Contact Person: Sahil Kinkhabwala Email: investmentbanking@mncgroup.com Website: https://www.mncgroup.com/ SEBI Registration Number: MB/INM000011013</p>	 <p>PURVA SHARE REGISTRY (INDIA) PRIVATE LIMITED Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J R Boricha Marg, Opp. Kasturba Hospital Lower Parel (E), Mumbai, Maharashtra - 400011, India Tel No.: 022-35220056 / 49614131 Contact Person: Ms. Deepali Dhuri Email: support@purvashare.com Website: www.purvashare.com SEBI Registration Number: INR000011112</p>				
<p>For and on behalf of the Acquirers</p> <table border="1"> <tr> <td>Sandeep Shah (Acquirer 1)</td> <td>Sanrina Consultancy Private Limited (Acquirer 2)</td> </tr> <tr> <td>Sd/-</td> <td>Sd/-</td> </tr> </table>	Sandeep Shah (Acquirer 1)	Sanrina Consultancy Private Limited (Acquirer 2)	Sd/-	Sd/-	
Sandeep Shah (Acquirer 1)	Sanrina Consultancy Private Limited (Acquirer 2)				
Sd/-	Sd/-				
Date: October 01, 2025 Place: Mumbai	CONCEPT				

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



YASHHTEJ INDUSTRIES (INDIA) LIMITED
 (Formerly known as Yashhitej Solvent Limited)
 (Also formerly known as Yashhitej Solvent Private Limited)
 Corporate Identity Number: U74999MH2018PLC310828
 Website: www.yashhitej.com
 Registered Office: Plot No. D-73/1, Additional MIDC, Latur, Maharashtra, India 413512
 Contact Person: Suraj Shivraj Barge, Managing Director; Contact Number: +91 9175881666, Email: info@yashhitej.com

Our Company was originally incorporated as "Yashhitej Solvent Private Limited", a private limited company under the provisions of the Companies Act, 2013, vide Certificate of Incorporation dated June 16, 2018, issued by the Deputy Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed by the shareholders at the Extra-Ordinary General Meeting held on November 07, 2024. The name of our Company was consequently changed to "Yashhitej Solvent Limited", and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Central Processing Centre, on December 06, 2024. Thereafter, the name of our Company was changed to "Yashhitej Industries (India) Limited" pursuant to a special resolution passed by the shareholders at the Extra-Ordinary General Meeting held on January 15, 2025. The name change was approved by the Registrar of Companies, Central Processing Centre, and a fresh Certificate of Incorporation consequent upon change of name was issued on February 12, 2025. [For details with respect to change in the registered office of our Company, refer to chapter titled "Our History and certain Corporate Matters" on page 182 of this Draft Prospectus.]

OUR PROMOTERS: BASWARAJ MADHAVRAO BARGE, SHIVLING MADHAVRAO BARGE AND SURAJ SHIVRAJ BARGE
 INITIAL PUBLIC ISSUE OF 80,79,600 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH ("EQUITY SHARES") OF YASHHTEJ INDUSTRIES (INDIA) LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ [•] LAKHS (THE "ISSUE"), OF WHICH 4,04,400 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 76,75,200 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 35.00% AND 33.26% RESPECTIVELY OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 286 OF THIS DRAFT PROSPECTUS.

THE ISSUE PRICE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [•] EDITION OF THE MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE SME FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the Lead Managers, for reasons to be recorded in writing, extend the Issue Period for a minimum period of one Working Day, subject to the Issue Period not exceeding 10 Working Days. Any revision in the Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a public notice, and also by indicating the change on the website of the Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

This issue is in terms of Rule 19(2)(b)(i) of the SCRR, this Issue is being made for at least 25% of the Post-offer Paid-up Equity Share Capital of our Company. This Issue is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI (ICDR) Regulations wherein (a) minimum fifty percent to individual investors who applies for minimum application size and remaining to (b) individual applicants who applies for more than minimum application size and other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for. Provided that the unsubscribed portion in either of the categories specified in clauses (a) or (b) may be allocated to applicants in any other category. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of individual investors, if applicable, which will be blocked by the Self-Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to the chapter titled "Issue Procedure" beginning on page 297 of the Draft Prospectus dated. A copy of the Prospectus will be filed with the Registrar of Companies as required under Sections 26 and Section 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 24(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to this Issue and has filed the Draft Prospect dated September 27, 2025, with BSE SME on September 29, 2025. In compliance with Regulation 24(1) of the SEBI ICDR Regulations, the Draft Prospectus filed with BSE SME is made available for public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of the Company at www.yashhitej.com websites of the Stock Exchange i.e. BSE SME at www.bsesme.com and the website of the Lead Managers ("LMs"), i.e. Erudore Capital Private Limited at www.erudorecapital.com.

Our Company hereby invites public to give their comments on the Draft Prospectus dated September 27, 2025 filed with BSE SME, with respect to disclosures made in the Draft Prospectus. The public is requested to send a copy of their comments to the Company at cs@yashhitej.com and/or to the BSE SME at www.bsesme.com, and/or to the Lead Manager, i.e. Erudore Capital Private Limited at info@erudorecapital.com. All comments must be received by our Company and/or the BSE SME and/or the Lead Manager at their respective addresses mentioned herein above, on or before 5.00 p.m. on the 21st day from the date of publication of this public notice.

Investment in equity and equity-related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and the Issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of the Offer Document. Potential investors should not rely on the Draft Prospectus for making any investment decision. Specific attention of investors is invited to the statement of "Risk Factors" beginning on page 25 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the ROC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on BSE SME.

For details of the main objects of the Company as contained in the Memorandum of Association, please refer to the section "Our History and Certain Corporate Matters" beginning on page 182 of the Draft Prospectus. The liability of the members of the Company is limited. For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them please refer to the section "Capital Structure" beginning on page 77 of the Draft Prospectus.

LEAD MANAGER	RTA & REGISTRAR TO THE ISSUE
 <p>ERUDORE CAPITAL Erudore Capital Private Limited CIN: U74999MH2024PTC430828 Address: Office No. 304, Third Floor, Morya Grand, Veera Desai Industrial Estate Road, Andheri (West), Mumbai - 400053, Maharashtra, India. T: +91-22-4660-4034 E: info@erudorecapital.com Investor Grievance Email ID: investor@erudorecapital.com Contact Person: Payal Saurabh Parikh & Alik Gandhi W: www.erudorecapital.com SEBI Regn. No.: INM000013280</p>	 <p>Mas Services Limited CIN: U74899DL1973PLC006950 Address: T-34, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110020 T: 011-26387281 E: ipo@masserv.com Investor Grievance Email ID: investor@masserv.com Contact person: Mr. N.C. Pal W: www.masserv.com SEBI Regn. No.: INR000000049</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus.

For Yashhitej Industries (India) Limited
 On behalf of the Board of Directors
 Sd/-
 Reshma Samir Pange
 Company Secretary and Compliance Officer

Place: Latur
 Date: September 29, 2025

Yashhitej Industries (India) Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Prospect dated September 27, 2025, with BSE SME on September 29, 2025. The Draft Prospectus shall be available on the website of the Company at www.yashhitej.com, websites of the Stock Exchange i.e. BSE SME at www.bsesme.com, and the websites of the Lead Manager ("LM"), i.e. Erudore Capital Private Limited at www.erudorecapital.com.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only (i) to persons in the United States that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A, and (ii) outside the United States in "offshore transactions" (as defined in Regulations) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

THE BUSINESS DAILY FOR DAILY BUSINESS



VEDANTA LIMITED

CIN: L13209MH1965PLC291394
 Regd. Office: 1st Floor, 'C' Wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai-400093
 Phone: +91 22 6643 4500 | Fax: +91 22 6643 4530
 Email: comp.sect@vedanta.co.in | Website: www.vedantalimited.com

NOTICE TO PHYSICAL SHAREHOLDERS

Special Window for Re-lodgement of Transfer Requests of Physical Shares

Pursuant to the Securities and Exchange Board of India ("SEBI") circular no. SEBI/HO/MIRSD/MIRSD-PD/PI/CIR/2025/97 dated July 02, 2025, we wish to inform that SEBI has decided to open a special window for re-lodgement of transfer requests of physical shares from July 07, 2025 to January 06, 2026 i.e. for a period of six (6) months to enable the physical shareholders to re-lodge request(s) to transfer their physical shares (including those requests that are pending with the listed company/Registrar and Transfer Agent ("RTA"), as on date).

This is for the information of those physical shareholders of Vedanta Limited (the "Company") who would have lodged the request to transfer their physical shares prior to April 01, 2019 and the said request(s) had been rejected/returned/not attended due to deficiency in the documents/process/otherwise.

As per aforementioned SEBI circular, the shares, for which required documents along with the original share certificate(s) are re-lodged for transfer during this special window, shall be issued only in demat mode. Hence, a copy of the demat account's Client Master List (CML) of the shareholder(s) is required to be provided along with all other requisite documents to the Company or M/s. KFin Technologies Limited, RTA of the Company, at the below address by the deadline of January 06, 2026.

In case of any queries or any assistance required in this regard, please contact:

<p>Vedanta Limited Corporate Secretary Regd. Office: 1st Floor, 'C' Wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai - 400 093 Tel.: 022-6643 4500 Email: comp.sect@vedanta.co.in</p>	<p>KFin Technologies Limited Unit: Vedanta Limited Selenium Building, Tower B, Plot 31-32, Gachibowli Financial District, Nanakramguda, Serilingampally Hyderabad - 500 032 Toll Free No.: 1800-4258-988 Email: einward.ris@kfinetech.com</p>
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For Vedanta Limited
 Sd/-
 Prema Halwasiya
 Company Secretary and Compliance Officer
 ACS 20856

Place: New Delhi
 Date: October 01, 2025

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AXIOM GAS ENGINEERING LIMITED
 CIN: U23201GJ2007PLC051590

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Axiom Gas Engineering Private Limited" bearing Corporate Identification Number U23201GJ2007PTC051590 dated August 24, 2007, issued by the Registrar of Companies, Ahmedabad. Subsequently, the name of our Company was changed to "Axiom Gas Engineering Limited" and a fresh Certificate of Incorporation dated July 16, 2024 was issued by the Registrar of Companies, Ahmedabad. As on date of this Draft Red Herring Prospectus, the Corporate Identification Number of our Company is U23201GJ2007PLC051590. For further details, please refer to "Our History and Certain Other Corporate Matters" beginning on page 145 of the Draft Red Herring Prospectus.

Registered Office: # 522 To 527, SWC Hub, 5th Floor Opp Rajpath Complex, Near Essar Petrol Pump Bhaily Vadodara, Gujarat, India - 391410
 Corporate Office: H No 8 2 334 Sy No 356 Old and 169 New, Plot No 49 and 50 Green Valley Road No 3, Banjara Hills, Hyderabad, Khairatabad, Telangana, India - 500034
 Tel No: +914045065015, Fax: N.A., Email: compliance@axiomgas.com; Website: https://axiomgas.com/;
 Company Secretary and Compliance Officer: Mahesh Maheshwari, Company Secretary and Compliance Officer

OUR PROMOTERS: (I) ALPESHKUMAR NAGINBHAI PATEL (II) KINNARI ALPESHKUMAR PATEL (III) SADIQUE ABDUL KADAR BANANI (IV) ASMA MOHAMAD SADIQUE BANANI

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE."

THE ISSUE

THE ISSUE COMPRISE OF A PUBLIC ISSUE OF 94,92,000 EQUITY SHARES OF FACE VALUE OF ₹5/- EACH FULLY PAID (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARES (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE") BY OUR COMPANY. THE ISSUE COMPRISES A RESERVATION OF WHICH [•] EQUITY SHARES OF ₹5/- EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER RESERVATIONS PORTION AND A NET ISSUE TO THE PUBLIC OF [•] EQUITY SHARES OF ₹5/- EACH IS HEREAFTER REFERRED TO AS THE NET ISSUE. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] AND [•] RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 5/- EACH. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE [•] AND [•] % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITION OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND LOCAL EDITION OF FINANCIAL EXPRESS GUJARATI EDITION, REGIONAL NEWSPAPER (GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NSE ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding ten working days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing, extends the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding ten working days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), in which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size between 2 lakhs up to 10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBS using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 236 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations and in compliance with additional eligibility criteria for in principle approval for listing on NSE EMERGE in accordance with press release dated 18/12/24 of 208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus on January 30, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offers-offers-of-shares#sme_offer, on the website of the BRLM at www.skkcapital.net and also on the website of the Company https://kws.in/investors. Our Company invites the public to give comments on the Draft Red Herring Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the offer on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 24 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of NSE ("NSE Emerge"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 62 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History And Certain Other Corporate Matters" beginning on page 145 of the Draft Red Herring Prospectus.

The BRLM associated with the Issue has handled 4 Public Issues in the past three financial years, out of which 1 Issue was closed below the Issue/ Offer Price on listing date:

NAME OF BRLM	TOTAL ISSUE	ISSUE CLOSED BELOW IPO PRICE ON LISTING DATE
SKI CAPITAL SERVICES LIMITED	4	1

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>SKI CAPITAL SERVICES LIMITED SEBI Registration No.: INM000012768 Address: 718, Dr Joshi Road, Karol Bagh, New Delhi-110005 Telephone No: +91-011-41189899 Website: skicapital.net Email ID: Agel@skicapital.net Contact Person: Mr. Ghanish Nagpal</p>	 <p>KFIN TECHNOLOGIES LIMITED SEBI Registration No.: INR000000221 Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032, Telangana Telephone No: +91 40 6716 2222 Email: agel.ipo@kfinetech.com Website: www.kfinetech.com Contact Person: M Murali Krishna</p>	 <p>Mr. Mahesh Maheshwari Address: 43/35/01, Swarn Path, Mansarovar, Jaipur, Mansarovar, Rajasthan - 302020 Tel: +914045065015 E-mail: compliance@axiomgas.com Website: https://axiomgas.com/</p> <p>Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For AXIOM GAS ENGINEERING LIMITED
 On Behalf of the Board of Directors
 Mahesh Maheshwari
 Company Secretary and Compliance Officer

Place: VADDORA
 Date: September 30, 2025

Disclaimer: Axiom Gas Engineering Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offers-offers-of-shares#sme_offer and is available on the websites of the BRLM at www.skkcapital.net and also on the website of the Company https://axiomgas.com/. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 24 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject



THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



YASHHTEJ INDUSTRIES (INDIA) LIMITED

(Formerly known as Yashhitej Solvent Limited)
(Also formerly known as Yashhitej Solvent Private Limited)

Corporate Identity Number: U74999MH2018PLC310828
Website: www.yashhitej.com

Registered Office: Plot No. D-73/1, Additional MIDC, Latur, Maharashtra, India 413512
Contact Person: Suraj Shivraj Barge, Managing Director, Contact Number: +91 9175881666, Email: info@yashhitej.com

Our Company was originally incorporated as "Yashhitej Solvent Private Limited", a private limited company under the provisions of the Companies Act, 2013, vide Certificate of Incorporation dated June 16, 2018, issued by the Deputy Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed by the shareholders at the Extra-Ordinary General Meeting held on November 07, 2024. The name of our Company was consequently changed to "Yashhitej Solvent Limited", and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Central Processing Centre, on December 06, 2024. Thereafter, the name of our Company was changed to "Yashhitej Industries (India) Limited" pursuant to a special resolution passed by the shareholders at the Extra-Ordinary General Meeting held on January 15, 2025. The name change was approved by the Registrar of Companies, Central Processing Centre, and a fresh Certificate of Incorporation consequent upon change of name was issued on February 12, 2025. [For details with respect to change in the registered office of our Company, refer to chapter titled "Our History and certain Corporate Matters" on page 182 of this Draft Prospectus.]

OUR PROMOTERS: BASWARAJ MADHAVRAO BARGE, SHIVLING MADHAVRAO BARGE AND SURAJ SHIVRAJ BARGE

INITIAL PUBLIC ISSUE OF 80,79,600 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH ("EQUITY SHARES") OF YASHHTEJ INDUSTRIES (INDIA) LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ [•] LAKHS (THE "ISSUE"), OF WHICH 4,04,400 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 76,75,200 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREBY REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 35.00% AND 33.26% RESPECTIVELY OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 286 OF THIS DRAFT PROSPECTUS.

THE ISSUE PRICE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [•] EDITION OF THE MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE SME FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the Lead Managers, for reasons to be recorded in writing, extend the Issue Period for a minimum period of one Working Days, subject to the Issue Period not exceeding 10 Working Days. Any revision in the Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a public notice, and also by indicating the change on the website of the Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

This issue is in terms of Rule 19(2)(b)(i) of the SCRR, this issue is being made for at least 25% of the Post-offer Paid-up Equity Share Capital of our Company. This issue is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI (ICDR) Regulations wherein (a) minimum fifty percent to individual investors who applies for minimum application size and remaining to (b) Individual applicants who applies for more than minimum application size and other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for. Provided that the unsubscribed portion in either of the categories specified in clauses (a) or (b) may be allocated to applicants in any other category. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of individual investors, if applicable, which will be blocked by the Self-Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to the chapter titled "Issue Procedure" beginning on page 297 of the Draft Prospectus dated. A copy of the Prospectus will be filed with the Registrar of Companies as required under Sections 26 and Section 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to this Issue and has filed the Draft Prospect dated September 27, 2025, with BSE SME on September 29, 2025. In compliance with Regulation 247(1) of the SEBI ICDR Regulations, the Draft Prospectus filed with BSE SME is made available for public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of the Company at www.yashhitej.com websites of the Stock Exchange i.e. BSE SME at www.bsesme.com and the website of the Lead Managers ("LMs"), i.e. Erudore Capital Private Limited at www.erudorecapital.com.

Our Company hereby invites public to give their comments on the Draft Prospectus dated September 27, 2025 filed with BSE SME, with respect to disclosures made in the Draft Prospectus. The public is requested to send a copy of their comments to the Company at cs@yashhitej.com and/or to the BSE SME at www.bsesme.com, and/or to the Lead Manager, i.e. Erudore Capital Private Limited at info@erudorecapital.com. All comments must be received by our Company and/or the BSE SME and/or the Lead Manager at their respective addresses mentioned herein above, on or before 5.00 p.m. on the 21st day from the date of publication of this public notice.

Investment in equity and equity-related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and the issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of the Offer Document. Potential investors should not rely on the Draft Prospectus for making any investment decision. Specific attention of investors is invited to the statement of "Risk Factors" beginning on page 25 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the ROC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on BSE SME.

For details of the main objects of the Company as contained in the Memorandum of Association, please refer to the section "Our History and Certain Corporate Matters" beginning on page 182 of the Draft Prospectus. The liability of the members of the Company is limited. For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them please refer to the section "Capital Structure" beginning on page 77 of the Draft Prospectus.

LEAD MANAGER	RTA & REGISTRAR TO THE ISSUE
<p>ERUDORE CAPITAL</p> <p>Erudore Capital Private Limited CIN: U64990MH2024PTC430828 Address: Office No. 304, Third Floor, Morya Grand, Veera Desai Industrial Estate Road, Andheri (West), Mumbai - 400053, Maharashtra, India. T: +91-22-4660-4034 E: info@erudorecapital.com Investor Grievance Email ID: investor@erudorecapital.com Contact Person: Payal Saurabh Parikh & Atik Gandhi W: www.erudorecapital.com SEBI Regn. No.: INM00013280</p>	<p>MAS SERVICES LIMITED</p> <p>Mas Services Limited CIN: U74899DL1973PLC006950 Address: T-34, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110020 T: 011-26387281 E: ipo@masserv.com Investor Grievance Email ID: investor@masserv.com Contact Person: Mr. N.C. Pal W: www.masserv.com SEBI Regn. No.: INR00000049</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus.

For Yashhitej Industries (India) Limited
On behalf of the Board of Directors

Place: Latur

Date: September 29, 2025

Reshma Samir Pange
Company Secretary and Compliance Officer

Yashhitej Industries (India) Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Prospect dated September 27, 2025, with BSE SME on September 29, 2025. The Draft Prospectus shall be available on the website of the Company at www.yashhitej.com, websites of the Stock Exchange i.e. BSE SME at www.bsesme.com, and the websites of the Lead Manager ("LM"), i.e. Erudore Capital Private Limited at www.erudorecapital.com.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only (i) to persons in the United States that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A, and (ii) outside the United States in "offshore transactions" (as defined in Regulations) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

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PUBLIC ANNOUNCEMENT



SHAKTI POLYTARP LIMITED

CIN: U36900MP2018PLC045379

Our Company is incorporated as a public limited company under the Companies Act, 2013 pursuant to a certificate of incorporation issued by Central Registration Centre, dated March 22, 2018, with the name "Shakti Polytarp Limited" bearing Corporate Identification Number CIN U36900MP2018PLC045379. At present, the registered office of the company is situated at Shop No. 4, 4/1, Nayapura Main Road, Indore, Madhya Pradesh - 452009, India. For details of change in name and registered office of our Company, please refer to chapter titled "Our History and Certain Other Corporate Matters" beginning on page no. 196 of this Draft Red Herring Prospectus.

Registered Office: Shop No. 4, 4/1, Nayapura Main Road, Indore, Madhya Pradesh - 452009, India
Tel: +91-9826648050; Fax: NA; Website: www.shaktipolytarp.com; E-mail: md@shaktipolytarp.com
Company Secretary and Compliance Officer: Mr. Kapil Vinod Garg

OUR PROMOTERS: MR. RAVI SINGHAL, MR. VIVEK SINGHAL, MRS. TRISHA SINGHAL AND MRS. PRIYAL SINGHAL

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED

THE ISSUE

INITIAL PUBLIC OFFERING UP TO 53,85,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF SHAKTI POLYTARP LIMITED ("SPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS (THE "ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UPTO 2,70,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 51,15,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS (THE "NET ISSUE"). THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 30.00% AND 28.50% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND HINDI EDITION OF [•] (A WIDELY CIRCULATED REGIONAL LANGUAGE OF MADHYA PRADESH WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding ten working days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing, extends the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding ten working days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid bids being received from them at or above the Issue Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Issue Procedure" on page 286 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations and in compliance with additional eligibility criteria for in principle approval for listing on SME Platform of BSE limited in accordance with press release dated December 18, 2024 of 208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 29, 2025. Pursuant to Regulation 247 of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with SME Platform of BSE Limited shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of SME Platform of BSE Limited at <https://www.bsesme.com/PublicIssues/SMEIPDRHP.aspx> offer, on the website of the BRLM at www.nexgenfin.com and also on the website of the Company at www.shaktipolytarp.com. Our Company invites the public to give comments on the Draft Red Herring Prospectus filed with SME Platform of BSE Limited with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the offer on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with BSE SME.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 29 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited.

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 76 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters" beginning on page 196 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>NEXGEN</p> <p>NEXGEN Financial Solutions Private Limited SEBI Registration No.: INM000011682 Address: 709, Madhuban Building, 55, Nehru Place, New Delhi, Delhi 110019 Telephone No: +91 1141407600 Website: www.nexgenfin.com Email ID: ipo@nexgenfin.com Contact Person: Mr. Anuj Rana SEBI Registration Number: INM000011682 CIN: U74899DL2000PTC106340</p>	<p>Skyline</p> <p>Skyline Financial Services Private Limited SEBI Registration No.: INR000003241 Address: D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi - 110020, India Telephone No: 011-40450193-197 Email: ipo@skylinert.com Website: www.skylinert.com Contact Person: Mr. Anuj Rana SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324</p>	<p>Mr. Kapil Vinod Garg Shop No. 4, 4/1, Nayapura Main Road, Indore, Madhya Pradesh, India, 452009 Tel: +91-9826648050 Email: md@shaktipolytarp.com</p> <p>Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For SHAKTI POLYTARP LIMITED
On behalf of the Board of Directors

Place: Indore

Date: September 30, 2025

Sd/-
Mr. Ravi Singhal
Managing Director

Disclaimer: SHAKTI POLYTARP LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 29, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at <https://www.bsesme.com/PublicIssues/SMEIPDRHP.aspx> and is available on the websites of the BRLM at www.nexgenfin.com and also on the website of the Company at www.shaktipolytarp.com. Any potential investors should note that investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 29 of this Draft Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act) or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulation), except pursuant to exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transaction in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.



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