

YASHHTEJ INDUSTRIES (INDIA) LIMITED

Add: Plot No. D-73/1, Additional MIDC, Latur 413512

Email Id: vaibhavindustries78@gmail.com CIN: U74999MH2018PLC310828

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE MEETING OF BOARD OF DIRECTORS OF YASHHTEJ INDUSTRIES (INDIA) LIMITED HELD ON TUESDAY, 05TH AUGUST, 2025 AT 11:00 A.M. AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT PLOT NO. D-73/1, ADDITIONAL MIDC, LATUR, 413512.

LISTING OF EQUITY SHARES OF THE COMPANY THROUGH INITIAL PUBLIC OFFERING:

“**RESOLVED THAT** in supersession to the previous resolution and pursuant to the provisions of Sections 23, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (including any amendments, modifications or re- enactment thereof, for the time being in force) ("**Companies Act, 2013**") and the rules made thereunder, the relevant provisions of the Companies Act, 1956, to the extent that such provisions have not been superseded by the Companies Act, 2013 or repealed ("**Companies Act, 1956**"), the Securities Contracts (Regulation) Act, 1956, as amended from time to time ("**SCRA**"), and the rules framed thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time ("**SEBI ICDR Regulations**"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("**SEBI LODR Regulations**"), the listing agreements to be entered into by the Company with the stock exchanges, where the equity shares of Company are proposed to be listed ("**Listing Agreements**"), the Foreign Exchange Management Act, 1999 ("**FEMA**") as amended from time to time, the Foreign Exchange Management (Transfer or Issue of Security by a Person Resident Outside India) Regulations, 2000, as amended from time to time and other applicable laws, rules, regulations, policies or guidelines, including the rules, regulations, guidelines, notifications and circulars, if any, prescribed by the Government of India, Securities and Exchange Board of India ("**SEBI**") or any other competent authority (collectively, the "**Regulatory Authorities**"), from time to time, to the extent applicable and in accordance with the provisions of the Memorandum and Articles of Association of the Company and subject to approvals, consents, permissions and sanctions as might be required from the Regulatory Authorities including the Department of Industrial Policy and Promotion, Government of India ("**DIPP**"), the SEBI, the Reserve Bank of India ("**RBI**"), the Foreign Investment Promotion Board ("**FIPB**"), the Registrar of Companies ("**RoC**") the relevant stock exchanges including their SME Platform and such other approvals, permissions and sanctions, as may be necessary, including any consent or approval under any contract or agreement and subject to such conditions and modifications as may be prescribed or imposed by any of them while granting such approvals, consents, permissions and sanctions and subject to shareholders' approval at general meeting, the consent of Board of Directors of the Company be and is hereby accorded for an initial public offering of the equity shares of the Company and the Board of Directors of the Company (hereinafter referred to as "Board" and which term shall include such Committee of Directors constituted for the said purpose) be and is hereby authorized to create, offer, issue and allot upto Equity shares aggregating upto **1,00,00,000** Equity shares of face value Rs. 10/- each at a price as may be determined by the Board at its sole discretion in pursuance of the Fixed Price mechanism (in accordance with SEBI ICDR Regulations) ("**Fresh Issue**") in consultation with the Lead Manager ("**LM**") so appointed, by way of public issuing ("**the issue**"), including any issue and allotment of Equity shares to any other persons pursuant to any pre-issue placement (if any) at such price as deemed fit by Board ("**Issue Price**"), out of the authorized share capital of the Company and at its discretion, at such time and at such manner as may be discovered in accordance with the applicable laws, including without limitation the SEBI ICDR Regulations of such number of Equity Shares or up to such amount as the Board may decide (provided that such number of additional Equity Shares as the Board may deem fit issue to the public may be issued and allotted and / or transferred, as the case may be, as may be required for the purposes of rounding off), to such person or persons, who may or may not be the members of the Company and as the Board may, at its sole discretion, decide in consultation with the LM so appointed, including resident investors, eligible Indian and/or multilateral financial institutions, mutual funds, non- resident Indians, qualified institutional buyers, eligible employees of the Company, retail investors, bodies corporate, any other company/companies, private or public or other body corporate(s) or entities whether incorporated or not, and such other persons in one or more combinations thereof, and/ or any other categories of investors which shall include, reservation of a certain number of shares for any category or categories of persons as permitted under applicable laws, including, without limitation, eligible employees, customers and shareholders (the "**Reservation**"), the price including the premium to be determined,



YASHHTEJ INDUSTRIES (INDIA) LIMITED

Add: Plot No. D-73/1, Additional MIDC, Latur 413512

Email Id: vaibhavindustries78@gmail.com CIN: U74999MH2018PLC310828

in one or more tranches and in the manner, and on the terms and conditions as the Board may, in its absolute sole discretion, decide, in consultation with the LM, whether the price at which the Shares are to be issued, at par or at premium and whether for cash or other consideration, including discount for any category of investors, as permitted under applicable laws, and the decision to determine the category or categories of investors to whom the offer, issue and allotment/ transfer shall be made to the exclusion of all other categories of investors on such terms and conditions as may be finalized by the Board, in consultation with the LM, and that the Board may finalize all matters incidental thereto as it may in its absolute discretion think fit and to list the shares on the stock exchanges as may be decided by the Board from time to time.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board of Directors be and is hereby authorized on behalf of the Company, to do all acts, deeds, matters and things as deem necessary, proper or desirable and to sign and execute all necessary documents, applications and returns for the purpose of giving effect to the aforesaid Resolution along with filing of necessary E-forms with the Registrar of Companies.”

//Certified True Copy//

For YASHHTEJ INDUSTRIES (INDIA) LIMITED



SURAJ SHIVRAJ BARGE

Managing Director

DIN: 03161804

Date: 05/08/2025

Place: Latur

